

A strong commercial real estate environment and a steadily improving residential market.

Title Operations

Company Fact Sheet | Mid Year 2015

Chicago Title Insurance Company is the nation's largest title insurance company through its title insurance underwriters - Fidelity National Title, Chicago Title, Commonwealth Land Title, Alamo Title and National Title of New York - that collectively issue more title insurance policies than any other title company in the United States.

The second quarter was a great quarter for our title business. FNF generated a 16.2% adjusted pre-tax title margin this quarter in a strong commercial environment and a steadily improving residential real estate market.

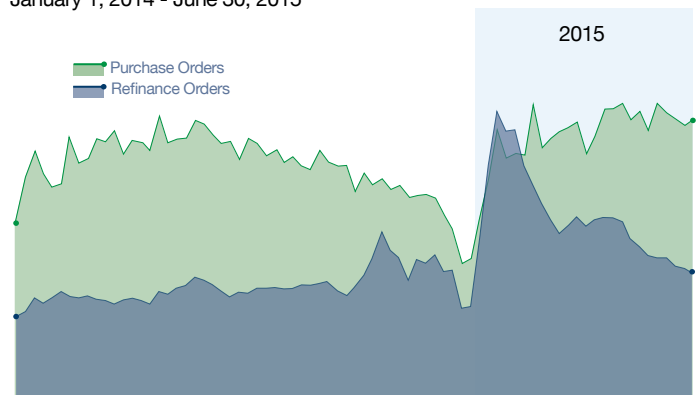
Total open orders averaged approximately 8,750 per day, with April at 9,200, May at 8,700 and June at 8,400, as refinance orders opened declined each month during the second quarter. The mix toward purchase transactions increased each month in the quarter, as 53% of April open orders were purchase related, 58% of May orders and 61% of June orders were purchase related.

Our commercial business produced another very strong quarter generating \$258 million in total commercial revenue, a 41% increase over the second quarter of 2014.

Financial Information for the Six Months Ended June 30, 2015

<p>\$3.1 billion</p> <p>Total Revenue</p>	<p>\$383 million</p> <p>Adjusted Earnings</p>
<p>\$.96</p> <p>Adjusted EPS Attributable to Common Shareholders - Diluted</p>	<p>32.8%</p> <p>Overall Market Share Source: ALTA Market Share - 2014</p>
<p>1.1 million</p> <p>Direct Orders Opened</p>	<p>753 thousand</p> <p>Direct Orders Closed</p>
<p>\$4.9 billion</p> <p>FNF Group Investment Portfolio</p>	<p>\$1.62 billion</p> <p>Claim Reserves</p>

Mix of Business | Open Order Trend Per Day January 1, 2014 - June 30, 2015



FNF Group | Stock Performance July 1, 2014 - June 30, 2015

